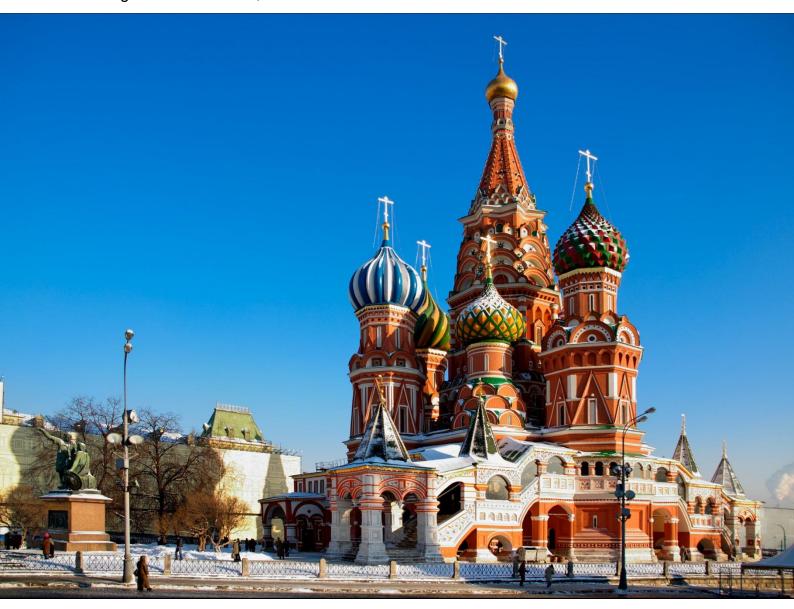


# Medtech close-up: Russia.

Fact-finding mission to Russia, October 17<sup>th</sup> – 19<sup>th</sup>





## Medtech close-up: Russia.

Summary

Market facts

Join us on a medtech fact-finding mission to Russia organized by Medtech Switzerland, in partnership with the Swiss Russian Forum (SRF) Foundation.

Together with the SRF, we have prepared a three day program from Monday October 17<sup>th</sup> through Wednesday, October 19<sup>th</sup>, 2011 in Moscow, Russia. This specialized forum is aimed at strengthening Swiss-Russian medtech relationships.

- Get informed on the upcoming market trends and changing landscape of the Russian healthcare system.
- Explore cooperative business opportunities and partnerships with Russian-based companies as well as available funding for new collaborations.
- Investigate the legal, economic and political environments where collaboration would be established.
- Receive recommendations from current leaders in medtech export with Russia and established Swiss companies with Russian business ties.

The Russian market for medical technology in 2011 is estimated to be **worth CHF 5 billion**, making it the 13<sup>th</sup> most important country in the medical technology sector. In addition, Russia is strongly dependent on imports with about 80% of its current needs being met by foreign companies. In 2010, **Swiss medtech exports** to Russia in medical, surgical, and dental increased by 36.6%, accounting for CHF 31 million. Because of its size and growing demand for medical technologies, the opportunities for an increased foreign presence to fill the import need remains strong. The new declared aim of the Russian government however has been to increase the market share of **domestic producers** by at least 50% in the coming years.

Recently the Russian government enacted a national 'health' project to improve health standards across the country. Starting in 2011, significant funds will be available to health institutions for the acquisition of new health-centered purchases. Half of all hospital equipment in Russia is more than 10 years old, with four out of ten hospitals in need of a complete overhaul. In the dissemination of these health project resources, Moscow will **prioritize funds** to international manufacturers who maintain all or part of their production process in Russia.

While a huge potential for market growth in Russia exists, several challenges remain. A sound knowledge of the Russian governmental and regulatory agencies and practices are required in order to successfully enter the market. For example, working with the Department of Registration of Foreign Medical Equipment and Devices (the main agency that oversees medical devices) is only one of multiple official agencies that demand a partnership. In general, foreign companies are required to have a local "authorized representative" who communicates with Russian authorities and registers the company's products. The aim of the Medtech Switzerland fact-finding mission to Russia is to help companies **understand** the Russian market, offer information and advice for **successful entry** into the market, and provide **networking opportunities** both within Russia and through existing Russia-Swiss relations.

Medtech Switzerland and its partners have teamed up to organize a three day event offering multiple learning and networking opportunities for medtech companies.

The mission



## Medtech close-up: Russia.

**The Forum - October 17<sup>th</sup> through the morning of 18<sup>th</sup>**, the Swiss Russian Forum will provide participants with information on the emerging Russian healthcare trends and information on establishing bilateral partnerships.

The special program - On the Afternoon of October 18<sup>th</sup>, the Medtech Switzerland factfinding mission will provide a series of informational talks focused on the Russian medtech and healthcare sectors.

**The optional program - On October 19<sup>th</sup>**, a specialized program for Swiss medtech companies will be held which includes networking sessions and a chance to meet key government figures such as the Russian Minister of Health and the head of the medical certification department (tbc).

Medtech Switzerland and the Swiss Russian Health Forum have teamed up to facilitate a high-impact conference on opportunities in the Russian medtech marketplace. To date, several European countries, as well as the US, have already begun intensifying efforts to enter the growing Russian health market. The interest to exchange information and negotiate collaboration between Russian and Swiss health related industries is expanding. This fact-finding mission, coupled with the Swiss Russian Health Forum, will provide Swiss medtech and health related industries a chance to explore or bolster Russian health sector ties through active learning about critical components of the legal, governmental, and industrial paradigms surrounding the Russian health market.

The purpose of this special program is to educate interested Swiss companies on the Russian health related markets and promote bilateral cooperation between government, medtech industries, and Russian institutions involved in health care. The program has been designed to meet the following objectives:

- ✓ Generate interest in the growing opportunities surrounding the Russian health market
- Establish connections between Swiss industry providers and Russian healthcare consumers
- ✓ Promote access to new markets in the Russian Federation and in Switzerland
- Provide current and relevant information on market trends, and troubleshoot possible pitfalls

The special program has been designed to include information pertaining to all medtech specializations within the industry. The topics will also provide targeted information on essential business aspects required to launch Swiss-Russian industry collaborations. Informational sessions will be held on the Russian healthcare environment, the regulatory environment, challenges associated with achieving medical reimbursement, and marketing and distribution to name a few. Participants will also have the option to meet with the Russian Minister of health, and establish Russian networks directly with individuals in the healthcare sector (tbc).

The forum

The special program

Present your company

If you are a Swiss medtech company and are interested in presenting information about your products and services to a Russian audience at the forum, several presentation places are still available. For more information, please send an email to jonas.frey@medtech-switzerland.com. Please include the name of your company, a brief description of your presentation and which session you would like to be included in (i.e. cardiovascular solutions, dental solutions, orthopedic solutions, or improving healthcare).



## Dates, venue and Program.

Dates and venue

Program Sunday, Oct. 16<sup>th</sup>

Monday, Oct. 17<sup>th</sup> - the forum

Fact-finding mission in Moscow, Russia

- October 17<sup>th</sup> 19<sup>th</sup>, 2011
- Lomonosov Moscow State University, Faculty of Psychology, Moscow, Russia

To **prepare** for the fact-finding mission, Medtech Switzerland and Osec are organizing a seminar on Russia

- September 2<sup>nd</sup>, 2011 from 09.00 12.00
- Osec, Stampfenbachstrasse 85, 8006 Zürich

The seminar and the mission may be **booked independently** from each other. For the detailed program please see the separate flyer on <a href="https://www.medtech-switzerland.com">www.medtech-switzerland.com</a>

#### Afternoon

14.00 Optional sightseeing tour of Moscow

19.00 Optional welcome cocktail at the Swiss Embassy

Location: Moscow, Lomonosov Moscow State University

#### Morning

09.00 Registration and coffee

10.00 Opening plenary: Healthcare system

12.00 Lunch and networking

#### Afternoon

14.00 Parallel sessions

- Medical devices Orthopedic solutions
- Hospital organization
- Healthcare funding
- Cardiac surgery and cardiology
- Oncology
- Orthopedic surgery
- Emergency and critical care
- Brain science/neurology

16.00 Coffee break and networking

16.30 Parallel sessions

- Medical devices Dental solutions
- Healthcare products
- Medical education quality control and safety
- · Cardiac surgery and cardiology
- Oncology
- Orthopedic surgery
- · Emergency and critical care
- Psychology/psychiatry

18.30 End of the sessions

### Evening

Swiss Russian Health Night



## Program.

Tuesday, Oct. 18<sup>th</sup> - the forum

#### Morning

9.00 Parallel sessions

- · Medical devices Cardiovascular solutions
- · Diabetes, metabolic syndrome & obesity
- Infectious diseases
- Cardiac surgery and cardiology
- Oncology
- Live-Orthopedic
- Personalized medicine and gastroenterology
- ICT in healthcare

11.00 Coffee break and networking

11.30 Parallel sessions

- Medical devices Improving healthcare
- Gastroenterology
- Reproductive Medicine
- · Cardiac surgery and cardiology
- Oncology
- Orthopedic surgery
- Nanobiotechnology
- ICT in healthcare

13.30 End of the sessions

Lunch and networking

- special program

### Afternoon

### 14.30 Special program for Swiss medtech companies

- Overview of the Russian medtech market
- The Russian healthcare environment
- The Regulatory environment
- · Achieving medical reimbursement
- · Marketing and distribution
- · Testimonial of a Swiss company

18.00 End of the day program

Wednesday, Oct. 19<sup>th</sup> - special program

### Morning

### 9.00 Special program for Swiss medtech companies

· Visit of a public hospital in Moscow

12.00 Lunch and networking

- · Meeting with the minister of health (tbc)
- Meeting with the head of the medical certification department (tbc)

### Afternoon

16.00 End of the fact-finding mission

Thursday, Oct. 20<sup>th</sup> - optional program

### Morning and afternoon

**Optional program:** Prearranged individual meetings (matchmaking provided by the Swiss Business Hub)



## Registration, costs, terms and conditions.

### Registration

Costs

The number of participants is limited so register now by sending us (scan/mail or fax) the completed registration form (see last page). Registrations will be handled on a first com first served basis.

The registration covers documentation, coffee breaks, luncheons and welcome cocktail at the Swiss Embassy as outlined in the program. For attendees and accompanying persons we offer a full service: flight/hotel/transfer and visa-service.

Because Medtech Switzerland and sponsors are contributing to the costs, we are able to offer this fact-finding mission at reduced rates of (all prices per person excl. VAT)

Forum: CHF 540.Special program: CHF 540.Optional program: CHF 450.-

#### The forum at CHF 540.-, includes:

- ✓ Welcome cocktail at the Swiss embassy on Oct. 16<sup>th</sup>
- Entry to the Swiss Russian Health Forum on Oct. 17<sup>th</sup> (full day) and Oct. 18<sup>th</sup> (morning)
- Participation at the Swiss Russian Health Night on Oct. 17<sup>th</sup>

### The special program at CHF 540.-, includes:

- ✓ Lunch on Oct. 18<sup>th</sup>
- ✓ Seminar on Oct. 18<sup>th</sup> in the afternoon
- Special program on Oct. 19<sup>th</sup> (full day) including lunch

### The optional program at CHF 450.-, includes:

 Prearranged individual meetings based on participant/company background and needs

### Terms and conditions

Registration fees will be invoiced after registration and will be payable within 10 days. No discounts are possible for attending only part of the program. Medtech Switzerland and its partners will make every effort to provide the services and program as outlined, however, changes to the schedule are possible and will not entitle attendees to receive reimbursement of charges.

For companies with no existing representation in Switzerland (e.g. manufacturing, distribution), full costs apply. Please contact us for applicable rates.

Cancellation policy

Written cancellations received until September 5<sup>th</sup> will be reimbursed for 50% of the cost. Cancellations after the above date will not be refunded, but companies are welcome to substitute another person to attend the event.

Dress code and weather

Welcome Cocktail - smart casual

Swiss Russian Health Dinner - elegant casual

Weather in mid-October tends to be similar in Switzerland and Moscow with cool nights.



## Contact, Organizers and partners.

### Contact

Patrick Dümmler, Managing Director, Medtech Switzerland Wankdorffeldstr. 102, Postfach 261, 3000 Bern 22

### Registration and project management:

Jonas Frey, Medtech Switzerland Tel. +41 31 335 62 41, jonas.frey@medtech-switzerland.com

# Organizing associations

### This event is jointly organized by Medtech Switzerland and the Swiss Russian Forum



Medtech Switzerland is an initiative of the Swiss government, Osec and the Medical Cluster to promote the export of Swiss medical technology to key world markets. www.medtech-switzerland.com



The Swiss Russian Forum represents prosperous and lasting economic, political, scientific and cultural relations between Switzerland and the Russian Federation. www.swissrussianforum.org

### **Partners**

### We would like to thank the following partners for their support



The Medical Cluster brings together manufacturers, suppliers, service providers and research and development firms along the medtech value-added chain from throughout Switzerland, www.medical-cluster.ch



Osec helps companies from Switzerland and Liechtenstein to develop and expand their activities abroad. www.osec.ch



The JCC supports economic relations between Switzerland and Russia, Ukraine, Kazakhstan and Belarus. It does so by promoting business opportunity through the provision of current information and organizing events that showcase economic possibilities and provide contacts to key individuals and organizations in the countries it represents. www.jointchambers.ch



### jonas.frey@medtech-switzerland.com

# Registration form.

Fax +41 31 335 62 63

☑ I would like to attend the fact-finding mission to Russia				
Firs	et name:	Family name:		
Position:		Division:		
Company:		Address:		
ZIP	code/town:	Phone:		
E-n	nail:	Signature:		
Dat	es:	Arrival:	Departures:	
Uis	CHF 540, for the forum CHF 540, for the special program CHF 450, for the optional program a service (full), consular fee and visa processing CHF 226 Yes. Please provide us with: Passport N°: I	Nationality:I	ssued: Expiry:	
Ace	commodation options:			
	Hotel National (walking distance 3 minutes) Hotel Holiday Inn Sokolniki (metro 15 min to metro 10 min.)	□ single room: CHF 545 (p/night) CHF 250 (p/night)	□ double room: CHF 595 (p/night) CHF 300 (p/night)	
Transfers (service only for flights booked with this registration – see below)				
	CHF 107			
Sw	iss Flights (CHF 720):  Oct 16 <sup>th</sup> - 19 <sup>th</sup> Oct 16 <sup>th</sup> - 20 <sup>th</sup> from Geneva			
	from Zurich			

Please register by sending us (scan/mail or fax) the completed form above until September 5<sup>th</sup> to:

- jonas.frey@medtech-switzerland.com or
- Fax +41 31 335 62 63

The participation fee will be invoiced after registration and is payable within 10 days. You will receive a registration confirmation for this workshop by e-mail.